



## Application Copy: Build OC Application

**This is a copy of the application questions for reference only. All applications must be submitted through the Samueli Foundation Grantee Portal.**

### About Your Organization

#### Organization name

If your organization has a fiscal sponsor, please add your organization name here. You will be able to share your fiscal sponsor's information below.

#### Organization mailing address

As a reminder, organizations serving Orange County communities may apply for the Breakaway Fund.

- Address
- City
- State
- Zip Code

#### Organization website

If your organization does not have a website, please type "N/A."

#### Organization mission

Briefly share your organization's mission. Please use 150 words or fewer.

#### Organization status

Please indicate if your organization is incorporated as a 501c3, is under fiscal sponsorship, or is another type of entity that can receive charitable support.

- Incorporated as a 501c3
- Under fiscal sponsorship
- Other (library, school district, synagogue, church, etc.)

**Fiscal sponsor name on record**

Please share the name of your fiscal sponsor. If you have an existing account, your fiscal sponsor may be listed here. If blank or incorrect, please update in the next question.

**Fiscal sponsor name if not on record or different from above****Fiscal Sponsor EIN or Tax ID**

Please provide your fiscal sponsor's EIN or Tax ID.

**Social Media Handles**

- Facebook
- Instagram
- X
- LinkedIn

**Other social media**

Please share URLs or handles to any of your other social media accounts (TikTok, Bluesky, etc.), if available.

**Has your organization received funding from the Samueli Foundation before?**

- Yes
- No

**Please indicate which cities your organization currently serves in Orange County.**

Please select all the cities that apply. For those organizations that serve the entire county, you may also select "All County" below. If you want to de-select one of your choices, you may delete it by clicking the "x" by the choice in the list that is created below.

- All County
- Aliso Viejo
- Anaheim
- Brea
- Buena Park
- Costa Mesa
- Cypress
- Dana Point
- Fountain Valley
- Fullerton
- Garden Grove

- Huntington Beach
- Irvine
- La Habra
- La Palma
- Laguna Beach
- Laguna Hills
- Laguna Niguel
- Laguna Woods
- Lake Forest
- Los Alamitos
- Mission Viejo
- Newport Beach
- Orange
- Placentia
- Rancho Santa Margarita
- San Clemente
- San Juan Capistrano
- Santa Ana
- Seal Beach
- Staton
- Tustin
- Villa Park
- Westminster
- Yorba Linda

**What focus area(s) best describe(s) your organization's mission?**

Select all that apply. If you do not see a particular focus area, you may select "Other" below and add your focus area. If you want to de-select one of your choices, you may delete it by clicking the "x" by the choice in the list that is created below.

- Alleviating Poverty
- Animal Welfare
- Arts & Culture
- Civil Rights
- Community Development
- Domestic Violence & Sexual Abuse
- Early Childhood
- Economic Development
- Economic Justice
- Environment
- Grassroots Organizing / Mobilizing
- Health & Wellness
- Housing
- Human Trafficking
- Hunger

- K-12 Education
- Mental Health
- Post-Secondary Education
- Religious & Spiritual Development
- Social Justice
- Sports & Recreation
- Tutoring & Mentoring
- Veterans' Services
- Workers' Rights
- Workforce Development / Employment & Job Readiness
- Youth Development
- Other

**If other, please specify**

Please use 10 words or fewer to describe your missing focus area.

**Organization budget**

Please provide budget information for the current and prior fiscal years. For fiscally sponsored projects or other types of charitable entities, please provide your organization's budget information here.

- Fiscal Year: [End of Fiscal Year Date]
  - Revenue: [Figure]
  - Expense: [Figure]
- Fiscal Year: [End of Fiscal Year Date]
  - Revenue: [Figure]
  - Expense: [Figure]

## Contacts

### Primary Contact

With whom should we follow up with any questions or updates about this application? Please provide the name, title, phone number and email address of the primary contact. We are only looking for one contact per organization.

- Select "edit" to update your information
- Select "Select Contact" if you would like to provide another person's contact information.

### Primary Contact

- Name
- Title
- Phone Number
- Email Address

### Fiscal Sponsor Contact, if applicable

Please provide the name, title, phone number and email address for your fiscal sponsor.

- Name
- Title
- Phone Number
- Email Address

## Funding Request

### Name of your capital project

Please share the title of your capital project.

### How would you categorize your capital project?

Select from the following project types—choose as many as apply. If you want to de-select one of your choices, you may delete it clicking the "x" by the choice in the list that is created below.

See definitions below for reference:

1. **Facilities and/or Land Acquisition** (i.e., to make a new purchase)
2. **New Construction** (i.e., to build a new building or an addition to an existing building)
3. **Renovation** (i.e., to significantly revamp an existing facility or outdoor space)
4. **Repair** (i.e., for maintenance or repair of a facility or outdoor space)

5. **Preservation** (i.e., to maintain or repair existing historic structures)
6. **Equipment** (i.e., to purchase major equipment as part of a larger capital project)

**Tell us about your capital project. What do you plan to do and why?**

Please use 150 words or fewer.

**Does your capital project meet the relevant requirements below, based on your project type?**

**For new construction projects:** You own the land or have site control or are in the process of securing site control.

**For building expansion or renovation projects:**

- You own the building,
- You hold a long-term lease of at least 7 years, or
- You are in the process of securing a long-term lease of at least 7 years.

**For open space projects:** You own the land, have site control, or are in the process of securing site control.

- Yes
- No

**What stage of execution is the project currently in (e.g., planning, construction, fundraising/financing, near completion, completed with additional fundraising, etc.)?**

Please provide a few sentences or bullets describing completed and upcoming milestones. What is the anticipated date for project completion? Please use 150 words or fewer.

**What meaningful milestone (groundbreaking, dedication, or similar) will you reach within a year of receiving funding?**

Please use 150 words or fewer.

**What is the total budget for the project?**

No "\$" or "," necessary in the field.

[Figure]

**What funding do you already have committed or pending?**

No "\$" or "," necessary in the field.

[Figure]

**What is the requested amount?**

Not to exceed \$1,000,000. No "\$" or "," necessary in the field.

[Figure]

**Project budget**

Please upload a copy of your project budget, in whichever format you prefer, including information on (acceptable files types are fairly broad, including PDF, Excel, PowerPoint, JPEG, etc.):

1. *Sources*: List of funders and prospective funders (private and public) for the capital project. For all sources of funding, please indicate if committed or pending. Please also include debt financing if applicable.
2. *Uses*: All relevant costs (i.e., "soft costs" for planning consultants and "hard costs" for labor and materials, property acquisition, and other costs, such as contingency or a facilities reserve fund).