

Hello Applicant,

Welcome to the 2026 OC+ Fund Application

The application contains different pages, including:

- **Lead Organization:** Basic details about the lead organization in the partnership.
- **Organization 2:** Basic details about the 2nd partner organization.
- **Organization 3-10**, if applicable: Basic details about each of the other partner organizations.
- **Contacts:** Contact information for the primary point of contact and leader at the Lead Organization.
- **Funding Request:** Information regarding the funding request.
- **Review & Submit:** Review your answers before submitting.

In preparation to apply, have ready the:

- Organization EIN, address, website, budget, and social media handles for each organization in the partnership
- Name, title, email address, and phone number for the leader of each organization in the partnership
- Project description, budget, and other existing documents on the project

A few application features:

- To navigate through the application, use the menu on the right.
- You may save and come back to a started application before submitting.
- You are able to flag steps during the application process as reminders to review before final submission. All flags will need to be reviewed prior to submitting.
- Submitted applications can be printed.

Important Reminders:

- One application should be submitted for the entire collaboration. The lead applicant is responsible for completing and submitting the application on behalf of all partners.
- **Applications must be submitted through the Grantee Portal by 5:00pm PST on Friday, April 24, 2026.**

For questions during the OC+ Fund Application process, there are two options:

1. Use the Comments feature available on each of the pages. Look for the chat icon on the left side of the screen.
2. Email us at ocplus@samueli.org (mailto:buildoc@samueli.org).

To inform this application, the Resources section of Samueli's OC+ Fund webpage (<https://www.samueli.org/for-grantseekers/ocplus/>) includes links to example collaboration projects.

Lead Organization

*** How many total organizations are in this collaboration?**

This number should include the Lead Organization.

*** Lead Organization Name**

If the Lead Organization has a fiscal sponsor, write the Lead Organization's name here and there will be a field later to enter their fiscal sponsor.

Mailing Address, Lead Organization

This may be pre-populated with the address on record with the IRS. Feel free to update the fields accordingly.

*** Website, Lead Organization**

If the organization does not have a website, type "N/A."

*** Mission Statement, Lead Organization**

Please target 150 words or less.

*** Organization Status, Lead Organization**

*** Organization Budget, Current Fiscal Year**

Lead Organization

*** Organization Budget, Previous Fiscal Year**

Lead Organization

*** Has the Lead Organization previously received funding from the Samueli Foundation?**

*** Indicate which Orange County city the organization serves the most residents from.**

Select the city that best describes the organization as a whole, not necessarily this specific funding request.

*** What additional Orange County cities are being served by this Lead Organization?**

If the Lead Organization serves the entire county, select "All County."

If the Lead Organization does not serve additional cities, select "None."

*** What is the primary focus area of the Lead Organization's mission?**

Select the option that best describes the organization as a whole, not necessarily what describes this specific funding request.

If you do not see a particular focus area, select "Other" and add the focus area.

If other, please specify

Please target 10 words or less.

*** What additional focus(es) does the Lead Organization center?**

If there are no additional focuses, select "None."

If an additional focus area is not listed, select "other" and type in the focus area.

If other, please specify

Please target 10 words or less.

LinkedIn

Lead Organization

Instagram

Lead Organization

Facebook

Lead Organization

X

Lead Organization

Other Social Media

For Lead Organization, such as TikTok, Bluesky, etc.

Organization 2

*** Name of Organization 2**

If Organization 2 has a fiscal sponsor, add Organization 2's name here and there will be a field later to enter their fiscal sponsor.

*** City**

Organization 2

*** Zip Code**

Organization 2

*** Website**

Organization 2

If the organization does not have a website, type "N/A."

*** Organization Status**

Organization 2

*** Organization Budget, Current Fiscal Year**

For Organization 2

*** Organization Budget, Previous Fiscal Year**

For Organization 2

*** Leader of Organization 2**

Often the President, CEO, or Executive Director

First and Last Name

*** Title**

of Leader Listed Above

*** Email Address**

of Leader Listed Above

*** Phone Number**

of Leader Listed Above

LinkedIn

Organization 2

Instagram

Organization 2

Facebook

Organization 2

X

Organization 2

Other Social Media

Organization 2, such as TikTok, Bluesky, etc.

Organization 3

*** Name of Organization 3:**

If Organization 3 has a fiscal sponsor, add Organization 3's name here and there will be a field later to enter their fiscal sponsor.

*** City**

Organization 3

*** Zip Code**

Organization 3

*** Website**

Organization 3

If the organization does not have a website, type "N/A."

*** Organization Status**

Organization 3

*** Organization Budget, Current Fiscal Year**

For Organization 3

*** Organization Budget, Previous Fiscal Year**

For Organization 3

*** Leader of Organization 3**

Often the President, CEO, or Executive Director

First and Last Name

*** Title**

of Leader Listed Above

*** Email Address**

of Leader Listed Above

*** Phone Number**

of Leader Listed Above

LinkedIn

Organization 3

Instagram

Organization 3

Facebook

Organization 3

X

Organization 3

Other Social Media

Organization 3, such as TikTok, Bluesky, etc.

Contacts

***Request Primary Contact, at Lead Organization**

Primary point of contact for questions and updates regarding this application. This contact must be from the Lead Organization.

Chief Executive Officer / Executive Director, Lead Organization

If different from above.

Funding Request

*** Name of the Collaborative Project:**

*** Briefly describe the history of collaboration among partner organizations, including:**

- The history of the relationship and prior experience working together
- How the partners identified this opportunity for collaboration
- Actions taken by each organization's Board and CEO/ED in support of this partnership (e.g., discussing the partnership, approving the partnership, engaging in project planning/implementation)
- Actions already taken by the partner organizations to advance the project
- The type of agreement in place for the partnership (e.g., MOU)

Please target up to 300 words.

*** What is the primary Orange County city being served by this funding request?**

*** What are additional Orange County cities that will be served through this funding request?**

If this funding request benefits people throughout the county, select "All County."

If there are no additional cities served, select "None."

*** What is the primary focus of this funding request?**

If the focus area for this funding request is not listed, select "other" and type in the focus area.

If other, please specify

*** What are additional focus(es) of this funding request?**

If there are no additional focuses, please select "none."

If additional focus areas for this funding request are not listed, select "other" and type in the focus area.

If other, please specify

*** OC+ Fund Category:**

Choose the primary goal of this funding request:

- **Collaborative Program Delivery:** Multiple nonprofits jointly delivering a program or consolidating and/or aligning delivery of similar programs
- **Shared Service Agreements:** Shared contracts for staff/expertise or fees related to fiscal sponsorship services
- **Integrated Organizations:** The merging of two organizations into one organization or establishing a new joint venture

*** Describe the collaboration project and its goals, including:**

- An overview of the project and its key objectives
- How the collaboration will produce stronger outcomes than independent efforts (e.g., what would not be possible without this partnership, in what ways will this partnership streamline/improve impact or operations)
- How this collaboration will benefit Orange County communities, with detail on populations served, reach, key metrics, goals/outcomes, and progress indicators, as relevant/available
- What is the anticipated impact of the collaboration on each partner organization and how you would define success for the project overall in 1 year

Please target up to 300 words.

*** What is the status of the project's implementation?**

If applicable, describe the technical assistance, external expertise, and/or consultative/facilitative support you have received or plan to receive for this collaboration.

Please target less than 100 words.

*** Total Project Budget:**

*** Total Funding Already Committed or Pending:**

*** Requested Amount from the OC+ Fund:**

*** Briefly describe how this funding will be used:**

Please target up to 200 words.

* **Project Budget**

To share details on the project budget, including how costs and funding would be distributed across partner organizations, and on the amount of funding already committed or raised for the project, upload a copy of the project budget, in whichever format you prefer, that specifies:

1. *Sources*: List of funders and prospective funders for the project. For all sources of funding, please indicate if committed or pending.
2. *Uses*: All relevant costs (i.e., staff allocations, direct costs)
 - Including breakdown of costs by partner
3. *Allocations*: Which organizations in your partnership would serve as OC+ Fund grant recipients
 - Including how much funding each organization would receive and why, and what each partner will use the funds for

Supporting Documents for the Collaboration Project:

Optional, upwards of 6 total documents. Examples include:

1. Project plan
2. Dashboard
3. MOU
4. Other written shared agreements between partner organizations
5. Other documentation of Board alignment or support
6. Timeline
7. Impact goals